

NorthWestern Energy - Montana Commercial Electric Rebate Program



Qualifications

- Incentives are available to NorthWestern Energy commercial electric supply customers. Review the Eligibility section of the Terms and Conditions for additional information. Final determination of eligibility rests solely with NorthWestern Energy.
- Work completed or materials purchased prior to July 1, 2023 may not be accepted under the program.
- Incentive amounts are valid through June 30, 2024. Details of the program, including incentives, are subject to change without prior notice.
- NorthWestern Energy representatives may verify completed jobs prior to payment.

CUSTOMER & PAYMENT INFORMATION: (Check will be made payable to name on NorthWestern Energy account unless otherwise specified.)

Please PRINT Clearly NorthWestern Energy Acct# (REQUIRED): (Attach recent bill and list account number. Acct. # located in upper right hand corner of billing statement.)

Name on NorthWestern Energy ELECTRIC Account: _____

Tax ID # (required): _____ Tax Classification: _____

Installation Address: _____ City: _____ State: MT Zip: _____

Mailing Address (if different): _____ City: _____ State: _____ Zip: _____

Contact Name: _____ Email: _____ Ph: _____

Contractor Name: _____ Phone Number: _____

PROJECT(S) COMPLETED (All invoices and/or receipts must be included with this application.) REQUIRED New Construction Existing Construction

Measure Description	Rebate Amount	Measure Units	Qty	Size (see units)	Manufacturer	Model Number	Rebate Total (Office Use Only)
Variable Speed Drive (VFD) - Fan No soft starts. Must have automated speed and flow controls.	\$75.00	/ motor HP					\$
Variable Speed Drive (VFD) - Pump No soft starts. Must have automated speed and flow controls.	\$75.00	/ motor HP					\$
Variable Speed Drive (VFD) Refrigerator Compressor No soft starts. Must have automated speed and flow controls.	\$40.00	/ motor HP					\$
Variable Speed Drive (VFD) Air Compressor Must have automated speed control.	\$65.00	/ motor HP					\$
Variable Speed Drive (VFD) Irrigation Pump No soft starts. Must have automated speed and flow controls (existing systems only).	\$65.00	/ motor HP					\$
Electronically Commutated Motor (ECM) Non-Refrigerated/Freezer Evaporator ECM installed on other than refrigerator or freezer evaporator fan. Fractional HP replacing shaded pole motor only.	\$1.00	/ Watt installed					\$
Electronically Commutated Motor (ECM) Refrigerated/Freezer Evaporator ECM installed on refrigerator or freezer evaporator fan. Fractional HP replacing shaded pole motor only.	\$1.25	/ Watt installed					\$
High Efficiency Water Cooled Chiller kW/ton ≤ 0.40 (IPLV)	\$100.00	/ ton					\$
High Efficiency Air Cooled Chiller EER ≥ 15.0 (IPLV)	\$75.00	/ ton					\$
High Efficiency Direct Expansion (DX) Unit EER or IEER ≥ 12.0	\$50.00	/ chiller ton					\$
High Efficiency Air Source Heat Pump SEER ≥ 15.0 and HSPF ≥ 8.5	\$100.00	/ chiller ton					\$
R-3 Pipe Insulation Refrigerator Suction Pipe Walk-in refrigerator or freezer insulation ≥ R-3	\$2.00	/ linear foot					\$
Hot Water Tank Insulation Insulation ≥ R-11	\$15.00	/ unit		N/A			\$

Measure Description	Rebate Amount	Measure Units	Qty	Size (see units)	Manufacturer	Model Number	Rebate Total (Office Use Only)
Anti-Sweat (Humidistat) Controls Medium Temperature Variable temperature controls.	\$25.00	/ door		N/A			\$
Anti-Sweat (Humidistat) Controls Low Temperature Variable temperature controls.	\$30.00	/ door		N/A			\$
HVAC Demand Control Ventilation Must have space cooling with VFD on supply and return/relief fans.	\$50.00	/ HP supply fan					\$
Cooking Hood Demand Control System Automated fan speed control.	\$0.75	/ CFM of make-up air					\$
Faucet Aerator - Kitchen Must have electric water heating and be ≤ 1.5 GPM aerator. Water Sense Label only.	\$1.25	/ aerator		N/A			\$
Low-Flow Showerhead Must have electric water heating and be ≤ 2.0 GPM showerhead. Water Sense Label only.	\$5.00	/ shower head		N/A			\$
Canned Lighting - Air Tight Sealing Must have electric space heat.	\$1.50	/ unit		N/A			\$
Electric Steam Cooker ENERGY STAR rated Electric Steamer.	\$250.00	/ unit		N/A			\$
Notched V-Belt - HVAC Fans Belt drive HVAC fan motors.	\$1.00	/ motor HP					\$
Timer - Engine Block Heater Timer programmed to ≤ 8 hours per day.	\$10.00	/ unit		N/A			\$
Heat Pump Water Heater Install heat pump water heater to replace electric water heater. ENERGY STAR Rated	\$800.00	/per unit					\$
Hot Water Pipe Insulation R-4 insulation on pipe from electric water heater in unconditioned space.	\$2.00	/per linear foot					\$
R-4 insulation on pipe from electric water heater in unconditioned space.	\$ 2.00	/per linear foot					
Other Measures as Approved by NorthWestern Energy	Design Approved by NorthWestern Energy (pre-approval/custom)						

Projects must be completed and submitted by June 30, 2024.

Before submitting this application be sure to:

- Include a recent NorthWestern Energy bill for the installation address
- Attach all applicable receipts, invoices, and manufacturer cutsheet.
- Read Terms and Conditions
- Complete and sign the application
- Completed W-9 Form (Required)

Email the completed application & all supporting documents to:

nwcommercialrebates@dnv.com

Or mail the completed application & all supporting documents to:

NorthWestern Energy

C-E

P.O. Box 1167

Helena, MT 59624

I certify that the information on this application is true and correct and that I have read, understand, and agree to the terms and conditions.

X Customer Signature: _____ **Date:** _____

Questions? Call (800) 823-5995

Visit NorthWesternEnergy.com/Eplus for a complete list of rebate programs and details.

NorthWestern Energy does not endorse or recommend any specific manufacturer, brand or model of energy conservation products. State and federal tax credits may be available for any qualifying energy efficiency improvements. For more information call (406) 444-6900 or visit www.revenue.mt.gov.

FOR OFFICE USE ONLY. DO NOT WRITE BELOW THIS LINE.

Date Application Received:	Date Verification Performed:
Date Additional Info Requested:	Verification Results: (circle one) PASS FAIL
Date Submitted for Payment:	Reason(s) for Failure (if applicable):
Total Incentive Amount: \$	Verifier Signature:

Terms and Conditions

APPLICATION: This application must be filled out completely, truthfully and accurately. Participants are advised to retain a copy of this application and any accompanying documentation submitted to NorthWestern Energy under this program. NorthWestern Energy will not be responsible for lost documentation pertaining to this application request. Funds for incentives are limited and available on a first-come, first-served basis. Details of this program, including incentives, are subject to change without prior notice.

ELIGIBILITY: Incentives are available to applicants who are NorthWestern Energy commercial electric supply customers. All projects are subject to review, and receipt of a rebate is not guaranteed. Projects may not receive an incentive if the energy savings does not justify the rebate. "Choice" customers, those who buy their electricity through a contract with a competitive supplier, are not eligible. Final determination of eligibility rests solely with NorthWestern Energy.

VERIFICATION: Participant's contractor will verify that the installed saving measures meet program standards and State of Montana codes. Participant's facility may also be selected for post-installation verification prior to incentive payment. No warranty is implied by this verification. NorthWestern Energy's inspection of installed equipment or energy saving measures is for the sole purpose of assuring that it has been installed and program criteria have been satisfied, and it is not for the purpose of inspecting materials or quality of work. NorthWestern Energy makes no representations of warranties concerning adequacy of materials or quality of the work by virtue of its inspection.

PAYMENT: The incentives will be paid within 4-6 weeks upon: (i) completion of the energy efficiency program saving measures, (ii) verification of the measures, and (iii) submission of this completed application with all required information attached.

PROOF OF PURCHASE: The invoices accompanying this application must itemize the products purchased and/or work performed. This proof of purchase must show: (1) the date of purchase and itemized price paid, (2) the size, type, make, model or part number for the products, and (3) a description of any installation or other labor charges.

INCENTIVE AMOUNT: Incentives for the energy efficiency program savings measures completed as set forth in this application are limited to the amounts set forth in this application and may not exceed the purchase price.

TAX LIABILITY: NorthWestern Energy is not responsible for any tax liability imposed on Participant as a result of payment of these incentives.

SAFETY & BUILDING CODES: Participant represents that: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes, and (ii) products are UL listed, if applicable, and installed per manufacturer's instructions. NorthWestern Energy is not responsible for wiring, piping, appliances, chimneys, flues or venting, and/or equipment on Participant's premises beyond the appropriate service meter or other points of connection with NorthWestern Energy's service connection at which point the responsibility of NorthWestern Energy shall cease.

NO ENDORSEMENT: NorthWestern Energy does not endorse any particular manufacturer, contractor or product in promoting the energy efficiency programs. The fact that names of particular manufacturers, contractors, products or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way. NorthWestern Energy or its agents do not sell energy efficiency products directly to customers.

PROPERTY RIGHTS: Participant represents that Participant has the right to perform the rebated saving measures on the property on which those measures are performed and that any necessary landlord's consent has been obtained.

ACCESS & EVALUATION: NorthWestern Energy and/or its representatives may request access to the property and may review and evaluate the project during and after completion for up to 2 years. Participant agrees to provide reasonable access to the property for the purposes described herein.

ENERGY INFORMATION RELEASE: Participant authorizes NorthWestern Energy to access energy usage data for the project's specified account at the physical address of the project. Participant agrees to provide other reasonable assistance to obtain such information.

INFORMATION RELEASE: Participant agrees that NorthWestern Energy may include services and resulting energy savings in reports or other documentation submitted to the Montana Public Service Commission. NorthWestern Energy will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

ELIGIBLE PRODUCTS: Products must meet energy efficiency specifications of NorthWestern Energy. These specifications may be found on the Web at www.NorthWesternEnergy.com/Eplus. If you, or your contractor, are not sure of the specifications, please call (800) 823-5995 before proceeding.

DISCLAIMER / NO LIABILITY: Participant understands that, while NorthWestern Energy is providing Participant with the incentives payment, NorthWestern Energy is not supervising work performed for Participant nor is NorthWestern Energy responsible in any way for proper completion of that work or proper performance of any products purchased. NorthWestern Energy is simply providing funding to assist Participant in implementing rebated saving measures. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with installation of the measures. NorthWestern Energy does not guarantee any particular saving results by its approval of the application or by any other of its actions.